AMBANI ORGOCHEM LIMITED
Your Chemistry Is Our World
(Formerly Known as Ambani Organics Limited)

Corp Off :
801, 8th Floor, "351-ICON", Next to Natraj Rustomjee,
W. E. Highway, Andheri (East), Mumbai - 400069. INDIA
Tel : +91 22 2682 7541 / 2682 2027 / 2682 2028 / 2682 2029
Email : info@ambaniorgochem.com

Date: February 20, 2025

To,
The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: AMBANIORGO

Sub: Intimation of allotment of warrants to persons belonging to Non-Promoter category on Preferential Basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **('SEBI Listing Regulations')**, as amended we would like to inform you that the Board of Directors of **Ambani Orgochem Limited** (Formerly known as Ambani Organics Limited) **(the "Company")** at its meeting held today, i.e. February 20, 2025, has approved the allotment of 12,60,000 warrants to the persons belonging to Non-Promoter category, on a preferential basis, as per the details set forth in the "**Annexure-A"**.

There is no change in the paid-up equity share capital of the Company, consequent to issue of Warrants. The warrants allotted allows the allottees to apply for and receive an equal number of equity shares corresponding to each warrant they hold, upon payment of the remaining 75% of the issue price within 18 months from the date of issuance. The equity shares to be allotted upon conversion of warrants shall rank pari passu with the existing equity shares of the Company.

The Company has already received the in-principle approval in respect of the said issue from:

- The National Stock Exchange of India Limited vide letter no. NSE/LIST/45984 dated February 14, 2025.

The disclosure as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular dated November 11, 2024 are given in the **"Annexure-B".**

Corp Off :
801, 8th Floor, "351-ICON", Next to Natraj Rustomjee,
W. E. Highway, Andheri (East), Mumbai - 400069. INDIA
Tel : +91 22 2682 7541 / 2682 2027 / 2682 2028 / 2682 2029
Email : info@ambaniorgochem.com

The aforementioned information is also available on the Company's website at ambaniorganics.com.

You are requested to take the same on record.

Thanking You,
Yours Faithfully,
For **Ambani Orgochem Limited**

Apooni Rakesh Shah

Digitally signed by Apooni Rakesh Shah
Date: 2025.02.20 11:57:33 +05'30'

Apooni Rakesh Shah
Whole Time Director
DIN: 00503116

Encl: a/a

Corp Off :
801, 8th Floor, "351-ICON", Next to Natraj Rustomjee,
W. E. Highway, Andheri (East), Mumbai - 400069. INDIA
Tel : +91 22 2682 7541 / 2682 2027 / 2682 2028 / 2682 2029
Email : info@ambaniorgochem.com

Annexure A

Sr. No.	Name of the Investors ("Allottees")	Pre-Issue Shareholding (No. of Equity Shares)	No. of warrants Allotted	Post Issue Shareholding (No. of Equity Shares)*	Post Issue % of Shareholding*
1	MNS Securities Limited	0	7,00,000	7,00,000	7.89%
2	Doshi Sagar Hareshkumar	0	1,50,000	1,50,000	1.68%
3	Gaurav Singh	2,000	1,50,000	1,52,000	1.68%
4	Bhavya Jain	0	1,50,000	1,50,000	1.68%
5	Chintan Vidyut Shah	2,000	95,000	97,000	1.08%
6	Ishan Girikrishna Maniar	0	5,000	5,000	0.05%
7	Surbhi Arora	0	10,000	10,000	0.11%
Total		**4,000**	**12,60,000**	**12,64,000**	

*** Assuming full conversion of all the warrants into equity shares of the Company**

Apooni Rakesh Shah

Digitally signed by Apooni Rakesh Shah
DN: c=IN, o=Personal,
pseudonym=0b592914d9424a08b1041bc9bf3ccdef,
2.5.4.20=b00448531cf5be8f0bbfc572f87cf980b9e6bc857969a0f8cb4213a22436b2a6,
postalCode=400049, st=Maharashtra,
serialNumber=3c76745ed9a301bb2ccfadf5b613e2d36b6d0936fa5a0943bd397f9e8d98ebe0, cn=Apooni Rakesh Shah
Date: 2025.02.20 11:57:55 +05'30'

AMBANI ORGOCHEM LIMITED
Your Chemistry Is Our World
(Formerly Known as Ambani Organics Limited)

Corp Off :
801, 8th Floor, "351-ICON", Next to Natraj Rustomjee,
W. E. Highway, Andheri (East), Mumbai - 400069. INDIA
Tel : +91 22 2682 7541 / 2682 2027 / 2682 2028 / 2682 2029
Email : info@ambaniorgochem.com

ANNEXURE B: Disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated November 11, 2024

Type of securities proposed to be issued	Warrants of face value of Rs.90/- each convertible into one Equity Share of face value of Rs.10/- each.
Type of issuance	Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
Total number of securities allotted or the total amount for which the securities are issued	Allotment of 12,60,000 Warrants at an issue price of Rs.90/- each (Rupees Ninety only) aggregating to Rs.11,34,00,000/- (Rupees Eleven Crore and Thirty Four Lakhs only), convertible into one equity share per warrant within the period of 18 months from the date of allotment, subject to the allottee(s) exercising their rights to convert the Warrants into equal number of Equity Shares.
Names of the Investor	As per Annexure A
Number of Investors	7
Issue price/ allotted price (in case of convertibles)	Rs.90/- per warrant, which is not be less than minimum price to be determined in accordance with SEBI (ICDR) Regulations.
In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Each Warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised at any time, within a period of 18 months from the date of allotment of Warrants.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	Post conversion of warrants, 12,60,000 (Twelve Lakhs and Sixty Thousand only) Equity Shares will be allotted and shall rank *pari-passu* with existing equity shares of the Company in all respects.

Apooni Rakesh Shah

Digitally signed by Apooni Rakesh Shah
DN: c=IN, o=Personal, pseudonym=0b592914d9424a08b1041bc9bf3ccdef, 2.5.4.20=b00448531cf5be8f0bbfc572f87cf980b9e6bc857969a0f8cb4213a22436b2a6, postalCode=400049, st=Maharashtra, serialNumber=3c76745ed9a301bb2ccfadf5b613e2d36b6d0936fa5a0943bd397f9e8d98ebe0, cn=Apooni Rakesh Shah
Date: 2025.02.20 11:58:10 +05'30'